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**Settlement Date: April 3, 2015 at 12:00 p.m.**  
**Objection Deadline: April 2, 2015 at 5:00 p.m.**

*Attorneys for Irving H. Picard, Trustee  
for the Substantively Consolidated SIPA Liquidation  
of Bernard L. Madoff Investment Securities LLC  
and the estate of Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

NO. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation  
of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

FEDERICO CERETTI, ET AL.

Defendants.

Adv. Pro. No. 09-01161 (SMB)

**AMENDED NOTICE OF SETTLEMENT OF ORDER**

**PLEASE TAKE NOTICE** that at the direction of the Court, the undersigned will  
present the attached proposed order to The Honorable Stuart M. Bernstein, United States

Bankruptcy Judge, for settlement and signature in his chambers located at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY, 10004 on **April 3, 2015 at 12:00 p.m.**

**PLEASE TAKE FURTHER NOTICE** that any counter-proposed order or objection to the proposed order must be in writing and filed with the Clerk of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004, by no later than **April 2, 2015 at 5:00 p.m.** ("Objection Deadline"), with a courtesy copy delivered to the chambers of The Honorable Stuart M. Bernstein; and served upon (a) Baker & Hostetler LLP, counsel for the Trustee, 45 Rockefeller Plaza, New York, NY 10111, Attn: David J. Sheehan, Esq., and (b) Securities Investor Protection Corporation, 805 Fifteenth Street, NW, Suite 800, Washington, D.C. 20005, Attn: Kevin H. Bell, Esq. Any objection to the proposed order must specifically state the interest that the objecting party has in these proceedings and the specific basis of any objection. Unless a counter-proposed order or written objection to the proposed order are received before the objection deadline, the proposed order may be signed and entered by the Court without further notice.

Dated: New York, New York  
March 31, 2015

Respectfully submitted,

/s/ David J. Sheehan  
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Substantively Consolidated SIPA Liquidation of  
Bernard L. Madoff Investment Securities LLC and  
estate of Bernard L. Madoff*